

The Honorable Barbara J. Rothstein

UNITED STATES DISTRICT COURT  
WESTERN DISTRICT OF WASHINGTON  
AT SEATTLE

GERALD JACKSON, ROSLYN JACKSON and  
DEAN MELLOM, individually and on behalf of  
all others similarly situated,

Plaintiffs,

v.

THE ALIERA COMPANIES, INC., a Delaware  
corporation; ALIERA HEALTHCARE, INC., a  
Delaware corporation; TRINITY  
HEALTHSHARE, INC., a Delaware corporation,

Defendants.

NO. 2:19-cv-01281-BJR

**STIPULATED PROTECTIVE ORDER**

1. PURPOSES AND LIMITATIONS

Discovery in this action is likely to involve production of confidential, proprietary, or private information for which special protection may be warranted. Accordingly, the parties hereby stipulate to and petition the court to enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with LCR 26(c). It does not confer blanket protection on all disclosures or responses to discovery, the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential

1 treatment under the applicable legal principles, and it does not presumptively entitle parties to file  
2 confidential information under seal.

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4 2. "CONFIDENTIAL" MATERIAL

5 "Confidential" material shall include the following documents and tangible things  
6 produced or otherwise exchanged:

- 7 • Protected Health Information ("PHI")
- 8 • Documents containing personal, financial, medical, proprietary or other  
9 information subject to a right of privacy
- 10 • Any other documents or information that should otherwise be subject to  
11 confidential treatment pursuant to the Federal Rules of Civil Procedure

12 3. SCOPE

13 The protections conferred by this agreement cover not only confidential material (as  
14 defined above), but also (1) any information copied or extracted from confidential material; (2)  
15 all copies, excerpts, summaries, or compilations of confidential material; and (3) any testimony,  
16 conversations, or presentations by parties or their counsel that might reveal confidential material.

17 However, the protections conferred by this agreement do not cover information that is in  
18 the public domain or becomes part of the public domain through trial or otherwise.

19 4. ACCESS TO AND USE OF CONFIDENTIAL MATERIAL

20 4.1 Basic Principles. A receiving party may use confidential material that is disclosed  
21 or produced by another party or by a non-party in connection with this case only for prosecuting,  
22 defending, or attempting to settle this litigation. Confidential material may be disclosed only to  
23 the categories of persons and under the conditions described in this agreement. Confidential  
24 material must be stored and maintained by a receiving party at a location and in a secure manner  
25 that ensures that access is limited to the persons authorized under this agreement.  
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1           4.2    Disclosure of "CONFIDENTIAL" Information or Items. Unless otherwise ordered  
2 by the court or permitted in writing by the designating party, a receiving party may disclose any  
3 confidential material only to:

4                   (a)    the receiving party's counsel of record in this action, as well as employees  
5 of counsel to whom it is reasonably necessary to disclose the information for this litigation;

6                   (b)    the officers, directors, and employees (including in house counsel) of the  
7 receiving party to whom disclosure is reasonably necessary for this litigation, unless the parties  
8 agree that a particular document or material produced is for Attorney's Eyes Only and is so  
9 designated;

10                  (c)    experts and consultants to whom disclosure is reasonably necessary for this  
11 litigation and who have signed the "Acknowledgment and Agreement to Be Bound" (Exhibit A);

12                   (d)    the court, court personnel, and court reporters and their staff;

13                   (e)    copy or imaging services retained by counsel to assist in the duplication of  
14 confidential material, provided that counsel for the party retaining the copy or imaging service  
15 instructs the service not to disclose any confidential material to third parties and to immediately  
16 return all originals and copies of any confidential material;

17                   (f)    during their depositions, witnesses in the action to whom disclosure is  
18 reasonably necessary and who have signed the "Acknowledgment and Agreement to Be Bound"  
19 (Exhibit A), unless otherwise agreed by the designating party or ordered by the court. Pages of  
20 transcribed deposition testimony or exhibits to depositions that reveal confidential material must  
21 be separately bound by the court reporter and may not be disclosed to anyone except as permitted  
22 under this agreement;

23                   (g)    the author or recipient of a document containing the information or a  
24 custodian or other person who otherwise possessed or knew the information.  
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1           4.3     Filing Confidential Material. Before filing confidential material or discussing or  
2 referencing such material in court filings, the filing party shall confer with the designating party,  
3 in accordance with Local Civil Rule 5(g)(3)(A), to determine whether the designating party will  
4 remove the confidential designation, whether the document can be redacted, or whether a motion  
5 to seal or stipulation and proposed order is warranted. During the meet and confer process, the  
6 designating party must identify the basis for sealing the specific confidential information at issue,  
7 and the filing party shall include this basis in its motion to seal, along with any objection to sealing  
8 the information at issue. Local Civil Rule 5(g) sets forth the procedures that must be followed  
9 and the standards that will be applied when a party seeks permission from the court to file material  
10 under seal. A party who seeks to maintain the confidentiality of its information must satisfy the  
11 requirements of Local Civil Rule 5(g)(3)(B), even if it is not the party filing the motion to seal.  
12 Failure to satisfy this requirement will result in the motion to seal being denied, in accordance  
13 with the strong presumption of public access to the Court's files.

14           5.     DESIGNATING PROTECTED MATERIAL

15           5.1     Exercise of Restraint and Care in Designating Material for Protection. Each party  
16 or non-party that designates information or items for protection under this agreement must take  
17 care to limit any such designation to specific material that qualifies under the appropriate  
18 standards. The designating party must designate for protection only those parts of material,  
19 documents, items, or oral or written communications that qualify, so that other portions of the  
20 material, documents, items, or communications for which protection is not warranted are not  
21 swept unjustifiably within the ambit of this agreement.

22           Mass, indiscriminate, or routinized designations are prohibited. Designations that are  
23 shown to be clearly unjustified or that have been made for an improper purpose (e.g., to  
24 unnecessarily encumber or delay the case development process or to impose unnecessary  
25 expenses and burdens on other parties) expose the designating party to sanctions.

1 If it comes to a designating party's attention that information or items that it designated  
2 for protection do not qualify for protection, the designating party must promptly notify all other  
3 parties that it is withdrawing the mistaken designation.

4 5.2 Manner and Timing of Designations. Except as otherwise provided in this  
5 agreement (see, *e.g.*, second paragraph of section 5.2(a) below), or as otherwise stipulated or  
6 ordered, disclosure or discovery material that qualifies for protection under this agreement must  
7 be clearly so designated before or when the material is disclosed or produced.

8 (a) Information in documentary form: (*e.g.*, paper or electronic documents and  
9 deposition exhibits, but excluding transcripts of depositions or other pretrial or trial proceedings),  
10 the designating party must affix the word "CONFIDENTIAL" to each page that contains  
11 confidential material. If only a portion or portions of the material on a page qualifies for  
12 protection, the producing party also must clearly identify the protected portion(s) (*e.g.*, by making  
13 appropriate markings in the margins).

14 (b) Testimony given in deposition or in other pretrial proceedings: the parties  
15 and any participating non-parties must identify on the record, during the deposition or other  
16 pretrial proceeding, all protected testimony, without prejudice to their right to so designate other  
17 testimony after reviewing the transcript. Any party or non-party may, within fifteen days after  
18 receiving the transcript of the deposition or other pretrial proceeding, designate portions of the  
19 transcript, or exhibits thereto, as confidential. If a party or non-party desires to protect  
20 confidential information at trial, the issue should be addressed during the pre-trial conference.

21 (c) Other tangible items: the producing party must affix in a prominent place  
22 on the exterior of the container or containers in which the information or item is stored the word  
23 "CONFIDENTIAL." If only a portion or portions of the information or item warrant protection,  
24 the producing party, to the extent practicable, shall identify the protected portion(s).  
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1           5.3    Inadvertent Failures to Designate. If timely corrected, an inadvertent failure to  
2 designate qualified information or items does not, standing alone, waive the designating party's  
3 right to secure protection under this agreement for such material. Upon timely correction of a  
4 designation, the receiving party must make reasonable efforts to ensure that the material is treated  
5 in accordance with the provisions of this agreement.

6           6.    CHALLENGING CONFIDENTIALITY DESIGNATIONS

7           6.1    Timing of Challenges. Any party or non-party may challenge a designation of  
8 confidentiality at any time. Unless a prompt challenge to a designating party's confidentiality  
9 designation is necessary to avoid foreseeable, substantial unfairness, unnecessary economic  
10 burdens, or a significant disruption or delay of the litigation, a party does not waive its right to  
11 challenge a confidentiality designation by electing not to mount a challenge promptly after the  
12 original designation is disclosed.

13          6.2    Meet and Confer. The parties must make every attempt to resolve any dispute  
14 regarding confidential designations without court involvement. Any motion regarding  
15 confidential designations or for a protective order must include a certification, in the motion or in  
16 a declaration or affidavit, that the movant has engaged in a good faith meet and confer conference  
17 with other affected parties in an effort to resolve the dispute without court action. The certification  
18 must list the date, manner, and participants to the conference. A good faith effort to confer requires  
19 a face-to-face meeting or a telephone conference.

20          6.3    Judicial Intervention. If the parties cannot resolve a challenge without court  
21 intervention, the designating party may file and serve a motion to retain confidentiality under  
22 Local Civil Rule 7 (and in compliance with Local Civil Rule 5(g), if applicable). The burden of  
23 persuasion in any such motion shall be on the designating party. Frivolous challenges, and those  
24 made for an improper purpose (*e.g.*, to harass or impose unnecessary expenses and burdens on  
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1 other parties) may expose the challenging party to sanctions. All parties shall continue to maintain  
2 the material in question as confidential until the court rules on the challenge.

3 7. PROTECTED MATERIAL SUBPOENAED OR ORDERED PRODUCED IN OTHER  
4 LITIGATION

5 If a party is served with a subpoena or a court order issued in other litigation that compels  
6 disclosure of any information or items designated in this action as "CONFIDENTIAL," that party  
7 must:

8 (a) promptly notify the designating party in writing and include a copy of the  
9 subpoena or court order;

10 (b) promptly notify in writing the party who caused the subpoena or order to  
11 issue in the other litigation that some or all of the material covered by the subpoena or order is  
12 subject to this agreement. Such notification shall include a copy of this agreement; and

13 (c) cooperate with respect to all reasonable procedures sought to be pursued  
14 by the designating party whose confidential material may be affected.

15 8. UNAUTHORIZED DISCLOSURE OF PROTECTED MATERIAL

16 If a receiving party learns that, by inadvertence or otherwise, it has disclosed confidential  
17 material to any person or in any circumstance not authorized under this agreement, the receiving  
18 party must immediately (a) notify in writing the designating party of the unauthorized disclosures,  
19 (b) use its best efforts to retrieve all unauthorized copies of the protected material, (c) inform the  
20 person or persons to whom unauthorized disclosures were made of all the terms of this agreement,  
21 and (d) request that such person or persons execute the "Acknowledgment and Agreement to Be  
22 Bound" that is attached hereto as Exhibit A.

23 9. INADVERTENT PRODUCTION OF PRIVILEGED OR OTHERWISE PROTECTED  
24 MATERIAL

25 When a producing party gives notice to receiving parties that certain inadvertently  
26 produced material is subject to a claim of privilege or other protection, the obligations of the

1 receiving parties are those set forth in Federal Rule of Civil Procedure 26(b)(5)(B). This provision  
2 is not intended to modify whatever procedure may be established in an e-discovery order or  
3 agreement that provides for production without prior privilege review. The parties agree to the  
4 entry of a non-waiver order under Fed. R. Evid. 502(d) as set forth herein.

5 10. NON-TERMINATION AND RETURN OF DOCUMENTS

6 Within 60 days after the termination of this action, including all appeals, each receiving  
7 party must return all confidential material to the producing party, including all copies, extracts  
8 and summaries thereof. Alternatively, the parties may agree upon appropriate methods of  
9 destruction.

10 Notwithstanding this provision, counsel are entitled to retain one archival copy of all  
11 documents filed with the court, trial, deposition, and hearing transcripts, correspondence,  
12 deposition and trial exhibits, expert reports, attorney work product, and consultant and expert  
13 work product, even if such materials contain confidential material.

14 The confidentiality obligations imposed by this agreement shall remain in effect until a  
15 designating party agrees otherwise in writing or a court orders otherwise.

16 IT IS SO STIPULATED, THROUGH COUNSEL OF RECORD.

17  
18 DATED: March 4, 2020.

/s/Eleanor Hamburger

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26 DATED: March 4, 2020.

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**ORDER**

PURSUANT TO STIPULATION, IT IS SO ORDERED.

IT IS FURTHER ORDERED that pursuant to Fed. R. Evid. 502(d), the production of any documents in this proceeding shall not, for the purposes of this proceeding or any other federal or state proceeding, constitute a waiver by the producing party of any privilege applicable to those documents, including the attorney-client privilege, attorney work-product protection, or any other privilege or protection recognized by law.

DATED this 9th day of March, 2020

  
Barbara J. Rothstein  
United States District Court Judge

Presented by:

/s/Eleanor Hamburger  
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*Attorneys for Plaintiffs*

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2  
3 EXHIBIT A

4 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND

5 I, \_\_\_\_\_ [print or type full name], of  
6 \_\_\_\_\_ [print or type full address], declare under penalty of  
7 perjury that I have read in its entirety and understand the Stipulated Protective Order that was  
8 issued by the United States District Court for the Western District of Washington on  
9 \_\_\_\_\_ [date] in the case of *Jackson, et al. v. The Alieria Companies, Inc., et al.*, No. 2:19-  
10 cv-01281-BJR. I agree to comply with and to be bound by all the terms of this Stipulated  
11 Protective Order and I understand and acknowledge that failure to so comply could expose me to  
12 sanctions and punishment in the nature of contempt. I solemnly promise that I will not disclose in  
13 any manner any information or item that is subject to this Stipulated Protective Order to any  
14 person or entity except in strict compliance with the provisions of this Order.

15 I further agree to submit to the jurisdiction of the United States District Court for the  
16 Western District of Washington for the purpose of enforcing the terms of this Stipulated Protective  
17 Order, even if such enforcement proceedings occur after termination of this action.

18 Date: \_\_\_\_\_

19 City and State where sworn and signed: \_\_\_\_\_

20 Printed name: \_\_\_\_\_

21 Signature: \_\_\_\_\_